

Portfolio Monitoring Tool – PMT

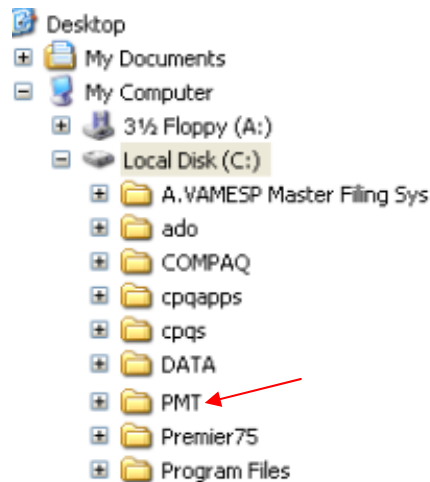
Installation Manual



Version 2
August / 2007

Step 1: Copy PMT folder in CD-ROM into a folder in your computer.

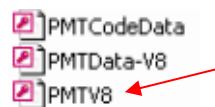
If the PMT is copied into Local Disk (C:), the path to PMT will be as following:



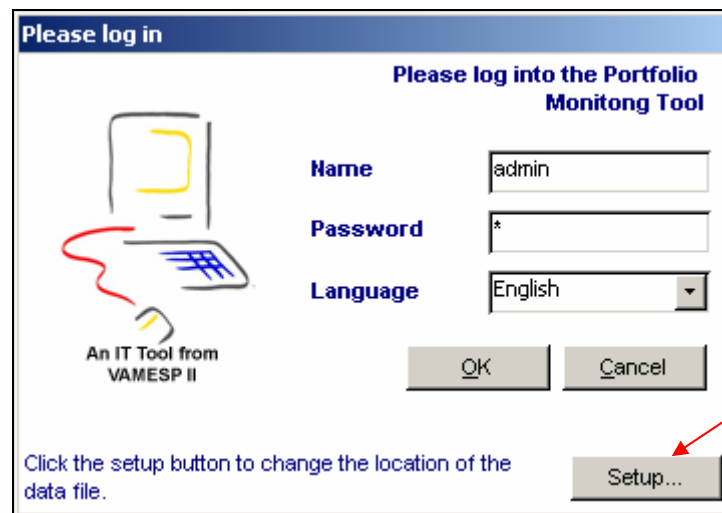
Step 2: In PMT folder there are 3 Access files:

- PMTCodeData: To save codes on donors, currency, etc
- PMTData-V8: To save data extracted from AMT
- PMTV8: Program file of PMT

Click the file named PMTV8 to start PMT



Step 3: Click the button Setup to change the file path



Please log in

Please log into the Portfolio Monitoring Tool

An IT Tool from VAMESP II

Name: admin

Password: *

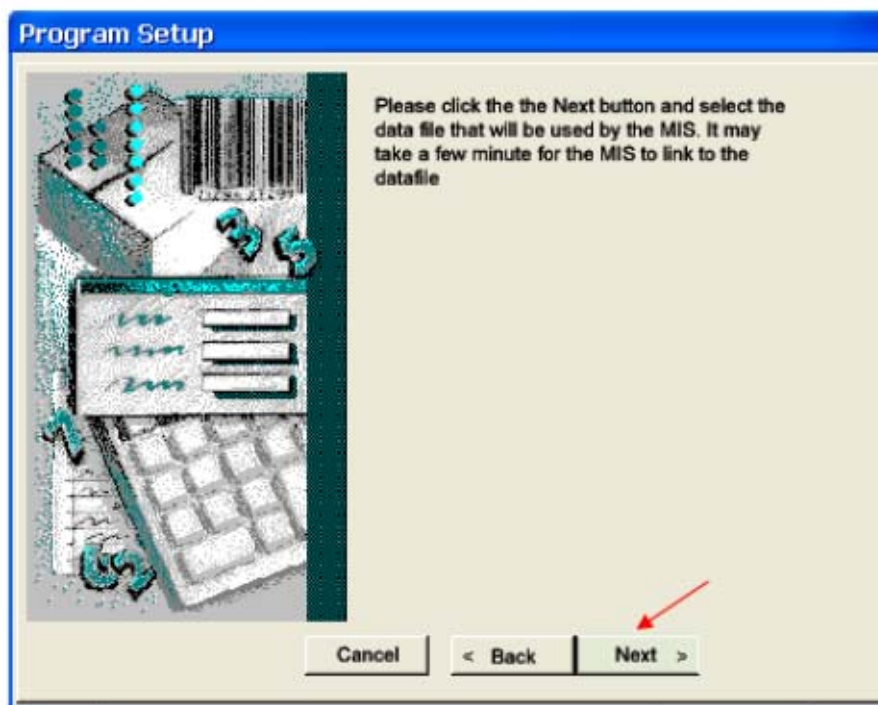
Language: English

OK Cancel

Click the setup button to change the location of the data file.

Setup...

Step 4: Click the button Next to choose file for PMT

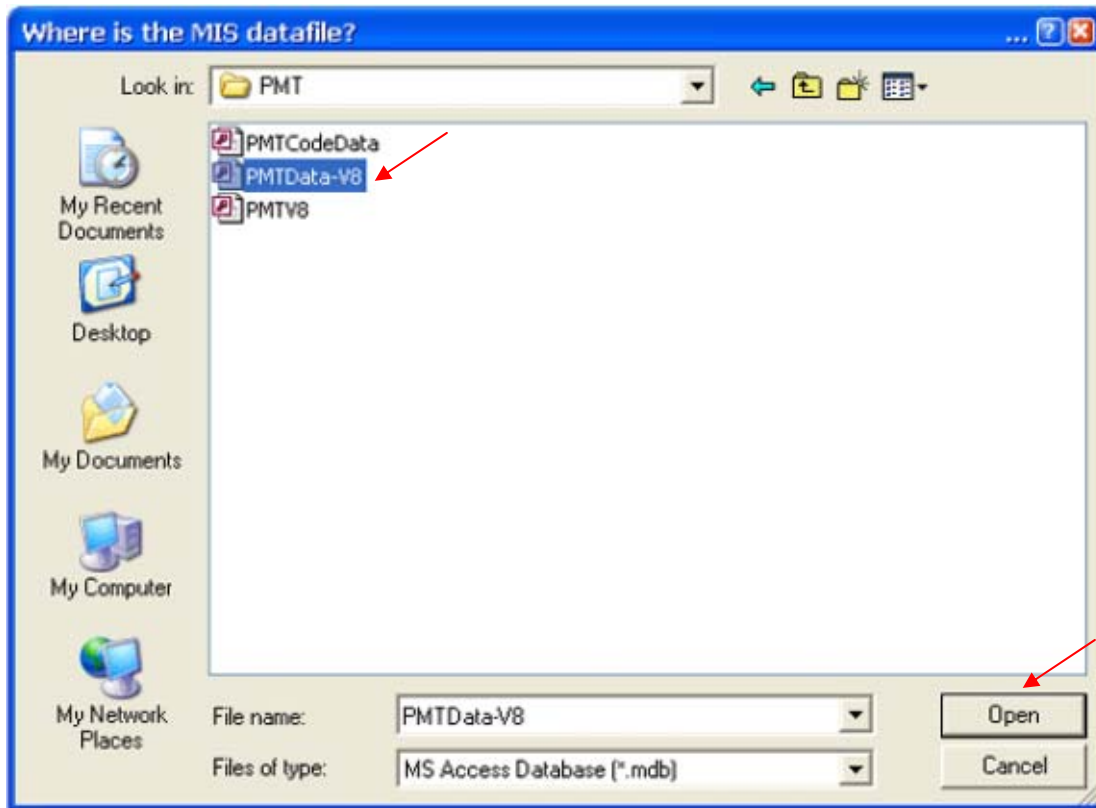


Program Setup

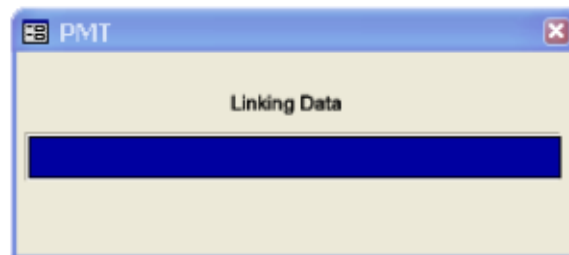
Please click the the Next button and select the data file that will be used by the MIS. It may take a few minute for the MIS to link to the datafile

Cancel < Back Next >

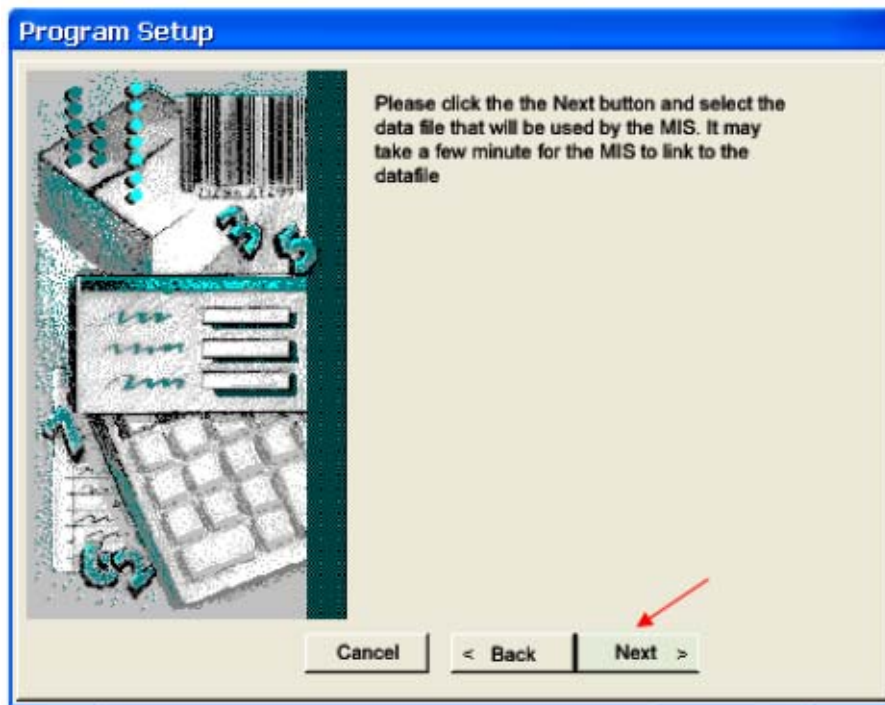
Step 5: Select file named PMTData-V8, click the button Open to open the file.



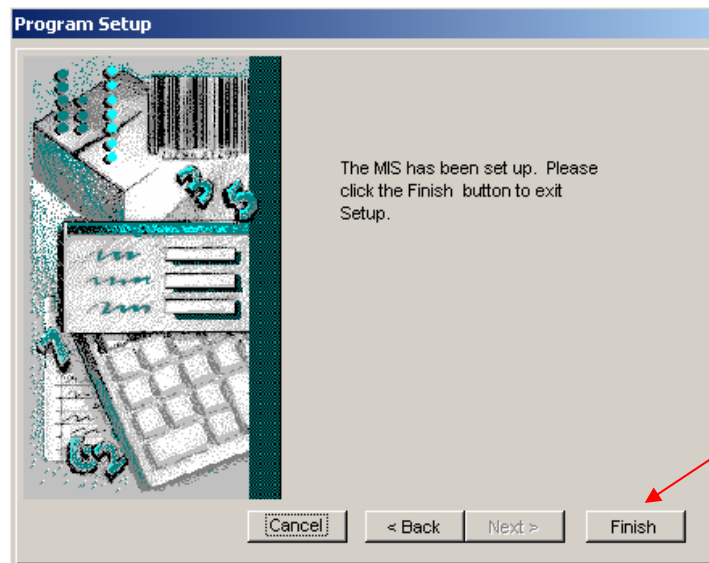
Step 6: Waiting for PMT to connect data



Step 7: Click the button Next to continue



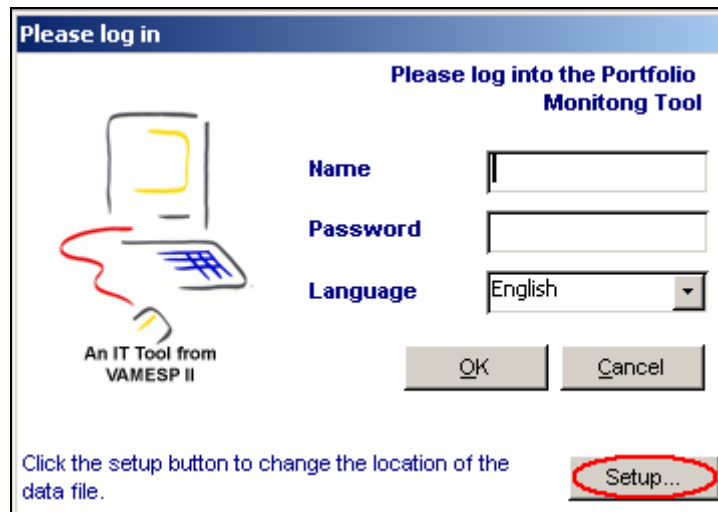
Step 8: Click the button Finish to complete the set-up



Step 9: PMT is completely installed.

Username: *Admin*

Password: *1*

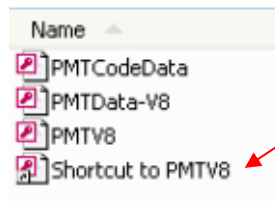


Step 10: Create a shortcut for PMT on your desktop.

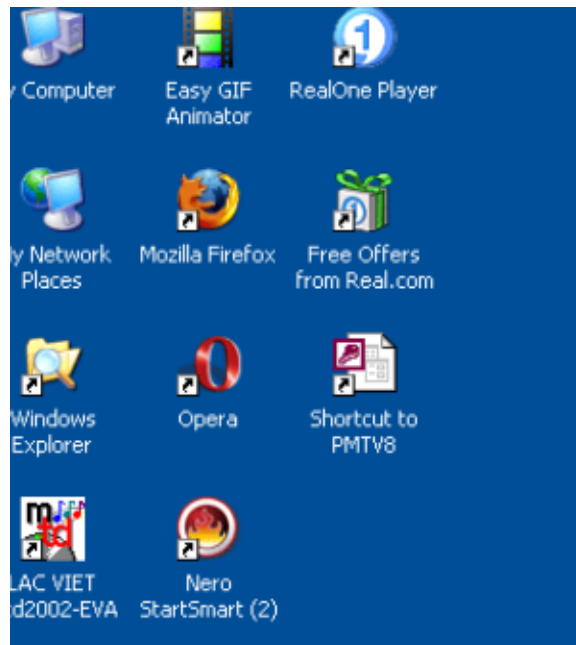
- Right click on file named PMTV8, and then choose Create Shortcut



- There will be a shortcut file to PMTV8



- Copy the file named Shortcut to PMTV8 to your desktop.



The PMT is successfully installed. For further information, please use the PMT User Manual.